



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

19th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, March 19, 2024

dex	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,375.30	-32.74	-0.44%	8.19%	7,492.90	6,357.12	42.90	1.70	22.53	3.31
Premier Index	8,074.10	-43.42	-0.53%	7.99%	8,219.10	6,899.51	33.29	1.90	21.18	3.60
Main Index	6,082.74	1.49	0.02%	9.21%	6,164.63	5,311.80	9.62	1.04	27.19	2.32
NIC 50 Index	9,392.40	-42.84	-0.45%	8.36%	9,513.10	8,000.20	32.59	1.90	21.18	3.60

dex	Value Mn(KD)	Volume (Mn share)
All Share Index	37.47	131.38
Premier Index	30.67	83.44
Main Index	6.80	47.95
NIC 50 Index	33.66	100.01

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Mena Real Estate	0.043	252,750	8.40%
Al Deera Holding	0.399	1,681	8.13%
Palms Agro Production	0.177	25,549	6.63%
Kuwait National Cinema	1.299	70,968	6.04%
Kuwait Insurance	0.534	37,456	4.09%

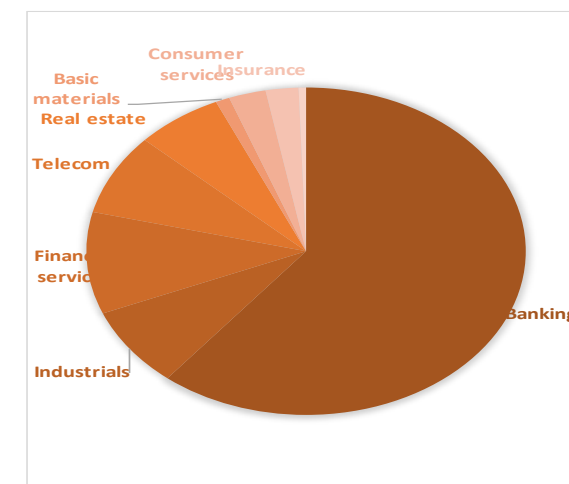
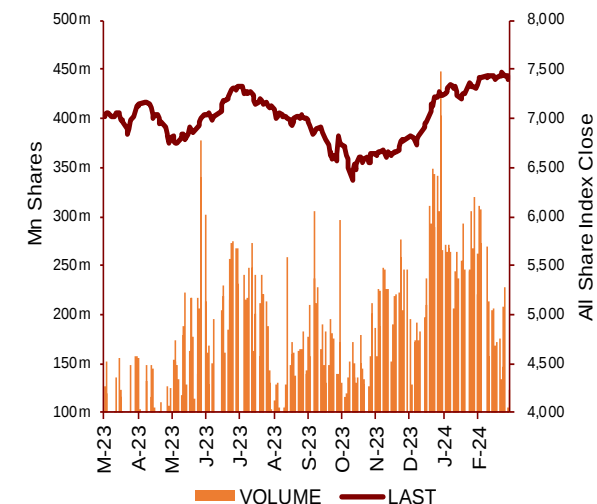
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.803	8.43	-0.99%
National Bank of Kuwait	0.966	3.47	0.31%
Kuwait International Bank	0.169	2.27	-1.17%
Mobile Telecommunications	0.501	1.33	-0.40%
Mabaneer Co.	0.826	1.31	-1.67%

Market Breadth	UP	Down	No Chg
All Share Index	40	59	48
Premier Index	6	14	5
Main Index	34	45	43
NIC 50 Index	18	23	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Amar Finance and Leasing	0.064	342	-9.40%
First Investment	0.040	83,018	-7.34%
Wethaq Takaful Insurance	0.039	45,769	-5.07%
Gulf Franchising Holding	0.077	347	-4.58%
Real Estate Trade Centers	0.048	4,222	-4.38%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait International Bank	0.169	13.42	-1.17%
Kuwait Finance House	0.803	10.45	-0.99%
Kuwait Projects Company Hi	0.129	8.81	0.78%
GFH Financial Group	0.087	8.20	3.32%
Kuwait Cement	0.195	6.46	-3.47%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,786.46	-11.160	-0.62%	9.1%	1,819.4	1,528.9	25.719	1.11	18.36	2.94
Industrials	1,008.52	-5.620	-0.55%	11.7%	1,042.6	853.7	3.352	1.03	17.41	2.85
Financial services	1,372.12	1.650	0.12%	13.1%	1,399.6	1,139.0	4.251	1.14	41.08	2.11
Telecom	1,114.23	-3.000	-0.27%	1.1%	1,203.3	1,011.3	3.393	1.22	12.30	4.79
Real estate	1,282.42	-11.940	-0.92%	6.7%	1,338.7	1,071.7	2.701	0.71	22.78	1.42
Basic materials	778.08	0.000	0.00%	4.3%	980.0	732.4	0.438	1.61	9.78	10.54
Consumer services	718.95	0.670	0.09%	9.1%	724.1	437.7	1.153	2.87	16.50	2.36
Insurance	2,560.12	9.290	0.36%	11.3%	2,574.9	1,637.4	1.020	1.32	18.91	4.08
Health care	478.71	0.000	0.00%	-0.7%	487.2	397.7	0.230	1.62	12.80	2.54
Energy	1,034.72	-0.780	-0.08%	9.1%	1,099.9	893.6	0.209	0.91	15.34	2.13
Utilities	444.74	2.630	0.59%	-2.9%	547.4	429.0	0.186	1.55	14.76	7.14
Consumer goods	1,705.62	20.910	1.24%	5.0%	1,760.6	1,403.7	0.217	1.26	107.57	0.97
Technology	1,942.42	0.000	0.00%	235.8%	2,168.0	524.5	0.027	2.26	NM	-
	7,375.30	-32.74	-0.44%	8.2%	7,492.9	6,357.1	42.90	1.70	22.53	3.31



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, March 19, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.966	0.003	0.31%	1.77	14.22	3.63	7,660	-1%	8%	3.47	3.59	12.9%	1.6%	1.028	0.838	22.16%
Kuwait Finance House	0.803	-0.008	-0.99%	2.01	20.87	2.47	11,694	-1%	11%	8.43	10.45	9.6%	1.8%	0.818	0.659	33.83%
Mobile Telecommunications	0.501	-0.002	-0.40%	1.74	10.06	6.96	2,168	0%	-1%	1.33	2.66	17.4%	5.8%	0.572	0.451	6.27%
Boubyan Bank	0.616	-0.007	-1.12%	2.43	32.84	1.28	2,441	-4%	3%	0.92	1.49	7.6%	1.0%	0.695	0.563	7.06%
Agility Public Warehousing	0.594	-0.004	-0.67%	0.85	18.01	0.00	1,516	-1%	17%	0.65	1.08	5.3%	3.2%	0.663	0.498	4.39%
Mabanee Co.	0.826	-0.014	-1.67%	1.75	16.73	1.67	1,087	1%	-2%	1.31	1.58	10.9%	5.2%	0.894	0.680	3.15%
Gulf Bank	0.291	-0.002	-0.68%	1.29	13.91	4.10	1,054	-1%	4%	0.51	1.76	9.3%	1.0%	0.300	0.235	3.05%
Burgan Bank	0.203	-0.006	-2.87%	0.69	20.30	2.87	700	-1%	18%	0.42	2.04	3.6%	0.6%	0.229	0.157	2.02%
Human Soft Holding	3.291	-0.012	-0.36%	3.31	10.06	10.60	420	-2%	-3%	0.93	0.28	32.1%	27.6%	3.845	2.972	1.22%
Warba Bank	0.189	0.000	0.00%	1.00	23.45	1.54	389	1%	2%	0.81	4.27	4.3%	0.4%	0.231	0.165	1.13%
Boubyan Petrochemical	0.607	0.000	0.00%	1.25	12.72	9.88	324	0%	4%	0.57	0.93	9.7%	5.1%	0.830	0.571	0.94%
Kuwait Projects Company Holding	0.129	0.001	0.78%	0.74	32.33	0.00	587	2%	23%	1.13	8.81	1.9%	0.3%	0.142	0.102	1.70%
Al Ahli Bank of Kuwait	0.256	-0.003	-1.16%	0.97	13.83	3.47	604	1%	10%	0.13	0.50	6.3%	0.7%	0.332	0.208	1.75%
National Industries Group Holding	0.225	-0.002	-0.88%	1.06	20.59	2.10	508	-6%	10%	0.81	3.60	5.3%	3.1%	0.243	0.176	1.47%
Boursa Kuwait Securities Co	2.115	0.001	0.05%	6.61	26.88	3.50	425	4%	23%	0.40	0.19	24.4%	18.3%	2.140	1.641	1.23%
Kuwait International Bank	0.169	-0.002	-1.17%	0.61	17.24	2.92	259	2%	13%	2.27	13.42	3.6%	0.5%	0.179	0.141	0.75%
Jazeera Airways	1.140	-0.010	-0.87%	9.84	40.92	2.43	251	2%	-18%	0.34	0.29	19.8%	2.2%	2.200	0.955	0.73%
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1%	16%	0.01	0.03	-2.6%	-0.6%	0.215	0.162	0.58%
Mezzan Holding	0.625	0.002	0.32%	1.76	16.92	1.93	194	0%	9%	0.53	0.86	10.8%	4.6%	0.628	0.360	0.56%
Gulf Cable and Electrical Industries Group	1.385	-0.025	-1.77%	1.25	13.70	4.26	289	-7%	6%	0.53	0.38	9.2%	NM	1.540	0.999	0.84%
National Investments	0.268	0.000	0.00%	1.23	51.54	10.45	214	-6%	12%	0.38	1.42	2.2%	1.7%	0.308	0.182	0.62%
Alimtiq Investment Group	0.051	0.000	0.00%	0.35	NM	0.00	52	-9%	-9%	0.02	0.32	-6.2%	-3.9%	0.073	0.050	0.15%
Kuwait Real Estate	0.226	-0.002	-0.88%	1.52	18.28	1.28	211	-1%	10%	0.35	1.53	8.7%	3.3%	0.261	0.102	0.61%
Integrated Holding	0.542	-0.001	-0.18%	2.21	38.09	2.76	137	10%	6%	0.39	0.72	5.8%	3.7%	0.555	0.350	0.40%
Kuwait Telecommunications	0.595	0.002	0.34%	2.44	18.18	5.90	594	-2%	6%	0.10	0.17	13.5%	7.5%	0.635	0.520	1.72%
Salhia Real Estate	0.486	-0.001	-0.21%	1.47	16.52	3.08	265	6%	13%	0.54	1.12	9.2%	3.7%	0.550	0.383	0.77%
ALI ALGanim	1.184	0.016	1.37%	8.23	11.39	5.99	324	1%	12%	0.67	0.57	36.6%	16.2%	1.287	0.865	0.94%
Kuwait Investment	0.195	0.002	1.04%	5.18	14.55	2.59	102	-1%	54%	0.76	3.91	6.1%	4.1%	0.227	0.110	0.30%
Arzan Financial Group for Financing and Investment	0.201	0.001	0.50%	5.69	29.78	1.96	164	-11%	-4%	0.46	2.29	4.6%	3.6%	0.249	0.099	0.47%
Aayan Leasing and Investment	0.182	0.000	0.00%	5.53	9.77	4.12	121	2%	5%	0.10	0.57	13.1%	8.9%	0.191	0.122	0.35%
Commercial Real Estate	0.129	-0.001	-0.77%	5.09	25.80	2.24	228	6%	26%	0.54	4.23	3.1%	1.8%	0.136	0.092	0.66%
Heavy Engineering Industries and Shipbuilding	0.815	0.007	0.87%	6.28	20.66	3.71	147	-4%	-1%	0.14	0.17	9.8%	3.9%	0.890	0.574	0.42%
GFH Financial Group	0.087	0.003	3.32%	5.32	9.76	6.00	324	10%	14%	0.71	8.20	10.4%	1.0%	0.095	0.071	0.94%
Total		-43.42	-0.53%	1.90	21.18	3.60	34,565	-0.6%	8.0%	27.96	62.21					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.966	0.003	0.31%	1.77	14.2	3.63	7,660	-1.1%	8.1%	12.9%	1.6%
Kuwait Finance House	0.803	-0.008	-0.99%	2.01	20.9	2.47	11,694	-0.9%	10.6%	9.6%	1.8%
Mobile Telecommunications	0.501	-0.002	-0.40%	1.74	10.1	6.96	2,168	-0.2%	-1.2%	17.4%	5.8%
Boubyan Bank	0.616	-0.007	-1.12%	2.43	32.8	1.28	2,441	-3.9%	2.7%	7.6%	1.0%
Agility Public Warehousing	0.594	-0.004	-0.67%	0.85	18.0	0.00	1,516	-1.2%	16.7%	5.3%	3.2%
Mabane Co.	0.826	-0.014	-1.67%	1.75	16.7	1.67	1,087	1.5%	-2.0%	10.9%	5.2%
Gulf Bank	0.291	-0.002	-0.68%	1.29	13.9	4.10	1,054	-1.0%	3.6%	9.3%	1.0%
Burgan Bank	0.203	-0.006	-2.87%	0.69	20.3	2.87	700	-1.4%	18.0%	3.6%	0.6%
Human Soft Holding	3.291	-0.012	-0.36%	3.31	10.1	10.60	420	-2.3%	-3.2%	32.1%	27.6%
Warba Bank	0.189	0.000	0.00%	1.00	23.4	1.54	389	0.5%	1.6%	4.3%	0.4%
Boubyan Petrochemical	0.607	0.000	0.00%	1.25	12.7	9.88	324	-0.3%	3.8%	9.7%	5.1%
Kuwait Projects Company Holding	0.129	0.001	0.78%	0.74	32.3	0.00	587	2.4%	22.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	1.55	14.8	7.14	186	-0.6%	-2.3%	10.6%	2.7%
National Industries Group Holding	0.225	-0.002	-0.88%	1.06	20.6	2.10	508	-6.3%	10.3%	5.3%	3.1%
Boursa Kuwait Securities Co	2.115	0.001	0.05%	6.61	26.9	3.50	425	4.1%	22.7%	24.4%	18.3%
Kuwait International Bank	0.169	-0.002	-1.17%	0.61	17.2	2.92	259	2.4%	12.7%	3.6%	0.5%
Jazeera Airways	1.140	-0.010	-0.87%	9.84	40.9	2.43	251	1.7%	-17.9%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1.4%	16.1%	-2.6%	-0.6%
Mezzan Holding	0.625	0.002	0.32%	1.76	16.9	1.93	194	0.3%	8.7%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.385	-0.025	-1.77%	1.25	13.7	4.26	289	-7.0%	5.7%	9.2%	7.4%
National Investments	0.268	0.000	0.00%	1.23	51.5	10.45	214	-5.6%	12.1%	2.2%	1.7%
Alimti az Investment Group	0.051	0.000	0.00%	0.35	NM	0.00	52	-9.2%	-9.4%	-6.2%	-3.9%
Kuwait Real Estate	0.226	-0.002	-0.88%	1.52	18.3	1.28	211	-0.9%	10.2%	8.7%	3.3%
Integrated Holding	0.542	-0.001	-0.18%	2.21	38.1	2.76	137	10.2%	6.3%	5.8%	3.7%
Kuwait Telecommunications	0.595	0.002	0.34%	2.44	18.2	5.90	594	-1.7%	5.7%	13.5%	7.5%
Salhia Real Estate	0.486	-0.001	-0.21%	1.47	16.5	3.08	265	5.7%	13.3%	9.2%	3.7%
ALI ALGanim	1.184	0.016	1.37%	3.93	11.4	5.99	324	0.7%	12.1%	36.6%	16.2%
Kuwait Investment	0.195	0.002	1.04%	0.88	14.6	2.59	102	-0.5%	53.5%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.201	0.001	0.50%	1.39	29.8	1.96	164	-10.7%	-4.3%	4.6%	3.6%
Aayan Leasing and Investment	0.182	0.000	0.00%	1.23	9.8	4.12	121	2.2%	4.6%	13.1%	8.9%
Commercial Real Estate	0.129	-0.001	-0.77%	0.79	25.8	2.24	228	5.8%	26.5%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.815	0.007	0.87%	1.98	20.7	3.71	147	-4.2%	-0.6%	9.8%	3.9%
GFH Financial Group	0.087	0.003	3.32%	1.02	9.8	6.00	324	9.7%	14.2%	10.4%	1.0%
Total		-43.42	-0.53%	1.90	21.18	3.60	32,964	-0.6%	8.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,074	-43.42	-0.53%	8,025	7,693	43	32,964	-0.6%	8.4%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

ALI ALGanim	1.184	0.016	1.37%	1.147	1.104	56	324	0.7%	12.1%	1.287	0.865
Kuwait Projects Company Holding	0.129	0.001	0.78%	0.116	0.119	54	587	2.4%	22.9%	0.142	0.102
Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	0.171	0.182	38	186	-0.6%	-2.3%	0.208	0.163
Mezzan Holding	0.625	0.002	0.32%	0.607	0.535	58	194	0.3%	8.7%	0.628	0.360
National Bank of Kuwait	0.966	0.003	0.31%	0.972	0.928	39	7,660	-1.1%	8.1%	1.028	0.838

Middel Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	2.115	0.001	0.05%	2.032	1.877	79	425	4.1%	22.7%	2.140	1.641
Warba Bank	0.189	0.000	0.00%	0.190	0.193	58	389	0.5%	1.6%	0.231	0.165
National Investments	0.268	0.000	0.00%	0.280	0.235	36	214	-5.6%	12.1%	0.308	0.182
Alimtiiaz Investment Group	0.051	0.000	0.00%	0.058	0.061	33	52	-9.2%	-9.4%	0.073	0.050
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.206	0.186	50	199	-1.4%	16.1%	0.215	0.162
Integrated Holding	0.542	-0.001	-0.18%	0.522	0.456	81	137	10.2%	6.3%	0.555	0.350
Mobile Telecommunications	0.501	-0.002	-0.40%	0.515	0.506	40	2,168	-0.2%	-1.2%	0.572	0.451
Agility Public Warehousing	0.594	-0.004	-0.67%	0.100	0.100	37	1,516	-1.2%	16.7%	1.210	0.996
Gulf Bank	0.291	-0.002	-0.68%	0.291	0.266	43	1,054	-1.0%	3.6%	0.300	0.235
National Industries Group Holding	0.225	-0.002	-0.88%	0.230	0.212	31	508	-6.3%	10.3%	0.243	0.176
Kuwait Real Estate	0.226	-0.002	-0.88%	0.231	0.175	50	211	-0.9%	10.2%	0.261	0.102
Kuwait Finance House	0.803	-0.008	-0.99%	0.789	0.746	48	11,694	-0.9%	10.6%	0.818	0.659

Bottom 5 Performrs (Today`s Price Change)

Boubyan Bank	0.616	-0.007	-1.12%	0.628	0.615	23	2,441	-3.9%	2.7%	0.695	0.563
Kuwait International Bank	0.169	-0.002	-1.17%	0.164	0.159	69	259	2.4%	12.7%	0.179	0.141
Mabanee Co.	0.826	-0.014	-1.67%	0.811	0.827	56	1,087	1.5%	-2.0%	0.894	0.680
Gulf Cable and Electrical Industries Group	1.385	-0.025	-1.77%	1.462	1.275	22	289	-7.0%	5.7%	1.540	0.999
Burgan Bank	0.203	-0.006	-2.87%	0.197	0.189	48	700	-1.4%	18.0%	0.229	0.157

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.966	0.003	0.31%	1.77	14.22	3.63	7,660	-1.1%	8.1%	3.47	3.59	12.9%	1.6%	1.028	0.838	17.86%
Kuwait Finance House	0.803	-0.008	-0.99%	2.01	20.87	2.47	11,694	-0.9%	10.6%	8.43	10.45	9.6%	1.8%	0.818	0.659	27.27%
Boubyan Bank	0.616	-0.007	-1.12%	2.43	32.84	1.28	2,441	-3.9%	2.7%	0.92	1.49	7.6%	1.0%	0.695	0.563	5.69%
Commercial Bank of Kuwait	0.512	0.000	0.00%	1.39	8.58	4.79	918	-0.4%	-1.5%	0.00	0.00	16.8%	2.6%	0.730	0.480	2.14%
Gulf Bank	0.291	-0.002	-0.68%	1.29	13.91	4.10	1,054	-1.0%	3.6%	0.51	1.76	9.3%	1.0%	0.300	0.235	2.46%
Burgan Bank	0.203	-0.006	-2.87%	0.69	20.30	2.87	700	-1.4%	18.0%	0.42	2.04	3.6%	0.6%	0.229	0.157	1.63%
Warba Bank	0.189	0.000	0.00%	1.00	23.45	1.54	389	0.5%	1.6%	0.81	4.27	4.3%	0.4%	0.231	0.165	0.91%
Al Ahli Bank of Kuwait	0.256	-0.003	-1.16%	0.97	13.83	3.47	604	1.2%	9.9%	0.13	0.50	6.3%	0.7%	0.332	0.208	1.41%
Kuwait International Bank	0.169	-0.002	-1.17%	0.61	17.24	2.92	259	2.4%	12.7%	2.27	13.42	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,719			16.97	37.52					59.97%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.607	0.000	0.00%	1.25	12.72	9.88	324	-0.33%	3.76%	0.57	0.93	9.7%	5.1%	0.830	0.571	0.76%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.429	0.18%
Kuwait Foundry	0.570	0.000	0.00%	2.84	6.17	18.84	37	-0.18%	38.01%	0.00	0.00	39.3%	37.6%	0.590	0.266	0.09%
Total Basic Materials - 3 Companies							438			0.57	0.94					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.625	0.002	0.32%	1.76	16.92	1.93	194	0.3%	8.7%	0.53	0.86	10.8%	4.6%	0.628	0.360	0.45%
Livestock Transport and Trading	0.111	-0.002	-1.77%	0.76	198.21	0.00	23	-1.8%	13.3%	0.01	0.13	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							217			0.55	0.99					0.51%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.140	-0.010	-0.87%	9.84	40.92	2.43	251	1.7%	-17.9%	0.34	0.29	19.8%	2.2%	2.200	0.955	0.58%
Kuwait National Cinema	1.299	0.074	6.04%	1.42	11.33	4.90	120	5.2%	8.5%	0.07	0.06	12.9%	5.1%	1.300	0.940	0.28%
Oula Fuel Marketing	0.138	0.000	0.00%	0.80	12.00	3.62	56	-2.1%	0.0%	0.00	0.00	6.9%	3.5%	0.180	0.125	0.13%
Al Soor Fuel Marketing	0.137	0.000	0.00%	0.78	13.42	3.65	55	-2.8%	0.0%	0.00	0.00	5.9%	4.3%	0.168	0.120	0.13%
Sultan Center Food Products	0.099	0.003	3.03%	0.48	NM	0.00	28	-9.6%	9.4%	0.00	0.00	-7.8%	-1.4%	0.149	0.082	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.118	0.023	2.10%	13.12	19.07	0.00	205	10.9%	39.8%	0.80	0.72	97.2%	5.3%	1.140	0.058	0.48%
Kuwait Resorts	0.083	0.000	0.00%	0.54	17.81	3.51	16	0.6%	17.2%	0.01	0.14	3.0%	2.7%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.140	0.001	0.72%	1.05	15.64	4.32	15	7.7%	45.8%	0.32	2.27	7.0%	3.6%	0.151	0.089	0.04%
Al Eid Food	0.194	-0.002	-1.02%	1.50	12.77	2.32	59	1.0%	8.4%	0.03	0.16	12.2%	9.6%	0.210	0.163	0.14%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.177	0.011	6.63%	1.68	29.60	0.00	9	-11.5%	118.5%	0.03	0.14	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.184	0.016	1.37%	3.93	11.39	5.99	324	0.7%	nm	0.67	0.57	36.6%	16.2%	1.287	0.865	0.76%
Total Consumer Services - 13 Companies							1,153			2.26	4.35					2.69%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.259	0.000	0.00%	2.11	5.56	13.00	292	-1.5%	2.0%	0.00	0.00	34.6%	11.8%	0.374	0.237	0.68%
Kuwait Projects Company Holding	0.129	0.001	0.78%	0.74	32.33	0.00	587	2.4%	22.9%	1.13	8.81	1.9%	0.3%	0.142	0.102	1.37%
National Industries Group Holding	0.225	-0.002	-0.88%	1.06	20.59	2.10	508	-6.3%	10.3%	0.81	3.60	5.3%	3.1%	0.243	0.176	1.18%
Boursa Kuwait Securities Co	2.115	0.001	0.05%	6.61	26.88	3.50	425	4.1%	22.7%	0.40	0.19	24.4%	18.3%	2.140	1.641	0.99%
GFH Financial Group	0.087	0.003	3.32%	1.02	9.76	6.00	324	9.7%	14.2%	0.71	8.20	10.4%	1.0%	0.095	0.071	0.76%
National Investments	0.268	0.000	0.00%	1.23	51.54	10.45	214	-5.6%	12.1%	0.38	1.42	2.2%	1.7%	0.308	0.182	0.50%
Tamdeen Investment	0.551	0.000	0.00%	0.57	13.54	2.18	184	15.8%	29.6%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.43%
Alimtiqaz Investment Group	0.051	0.000	0.00%	0.35	NM	0.00	52	-9.2%	-9.4%	0.02	0.32	-6.2%	-3.9%	0.073	0.050	0.12%
Commercial Facilities	0.189	-0.003	-1.56%	0.60	11.31	8.33	96	0.5%	18.9%	0.17	0.88	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.182	0.000	0.00%	1.23	9.77	4.12	121	2.2%	4.6%	0.10	0.57	13.1%	8.9%	0.191	0.122	0.28%
Kuwait Investment	0.195	0.002	1.04%	0.88	14.55	2.59	102	-0.5%	53.5%	0.76	3.91	6.1%	4.1%	0.227	0.110	0.24%
Noor Financial Investment	0.214	-0.004	-1.83%	0.97	2.94	2.29	109	-15.4%	-5.3%	0.35	1.60	37.4%	28.6%	0.262	0.143	0.25%
Arzan Financial Group for Financing and Investment	0.201	0.001	0.50%	1.39	29.78	1.96	164	-10.7%	-4.3%	0.46	2.29	4.6%	3.6%	0.249	0.099	0.38%
Kuwait Financial Centre	0.129	0.003	2.38%	0.61	15.54	3.97	64	1.6%	27.7%	0.11	0.90	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.357	-0.006	-1.65%	3.30	63	0.00	144	-6.8%	8.2%	0.01	0.03	5.4%	5.7%	0.421	0.309	0.34%
Arabi Group Holdings	0.516	0.003	0.58%	3.95	NM	0.00	178	-1.5%	0.6%	0.00	0.00	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	0.97	NM	0.00	22	9.6%	23.1%	0.00	0.00	-12.0%	-4.1%	0.100	0.073	0.05%
Privatization Holding	0.038	-0.001	-3.55%	0.36	NM	0.00	23	-10.0%	31.0%	0.03	0.81	-8.6%	-5.4%	0.044	0.022	0.05%
Asiya Capital Investments	0.046	-0.001	-1.92%	0.55	NM	0.00	37	-1.1%	5.7%	0.02	0.37	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.68	15.48	5.29	34	-3.1%	0.0%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.055	0.000	-0.36%	0.56	NM	0.00	22	-3.8%	2.2%	0.02	0.43	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.103	0.001	0.98%	0.59	47.03	9.80	35	-1.9%	19.8%	0.10	0.93	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.040	-0.003	-7.34%	0.76	NM	0.00	18	-11.0%	10.1%	0.08	2.06	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.086	0.000	-0.23%	0.00	NM	4.28	26	0.1%	0.0%	0.00	0.05	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.073	-0.001	-1.49%	0.73	21.50	6.76	34	-1.1%	7.4%	0.10	1.33	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.104	-0.003	-2.80%	0.98	185.71	0.00	22	22.2%	30.0%	0.00	0.03	0.5%	0.5%	0.122	0.074	0.05%
Bayan Investment	0.044	0.000	0.46%	0.70	NM	0.00	9	-3.1%	10.4%	0.00	0.01	-21.0%	-10.5%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.071	-0.001	-0.70%	0.67	13.15	4.23	19	-4.1%	24.1%	0.00	0.01	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.031	0.000	-1.29%	0.93	255.00	0.00	13	-10.0%	10.5%	0.02	0.76	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.072	0.000	0.00%	0.56	NM	0.00	22	-2.7%	7.3%	0.00	0.03	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.108	-0.001	-0.92%	0.65	9.50	4.54	25	-3.6%	0.0%	0.32	2.94	NM	NM	0.126	0.100	0.06%
Osoul Investment	0.100	0.001	0.90%	0.90	24.85	6.03	13	3.4%	11.6%	0.01	0.05	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.101	-0.001	-0.98%	1.21	NM	0.00	24	-4.7%	13.0%	0.00	0.00	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.064	-0.007	-9.40%	0.57	10.95	0.00	12	-9.4%	0.5%	0.00	0.01	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.279	0.001	0.36%	1.72	59.40	0.00	20	2.6%	7.7%	0.31	1.12	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.399	0.002	0.50%	1.60	7.44	0.00	99	-5.2%	30.0%	0.68	1.70	NM	NM	0.453	0.079	0.23%
Credit Rating and Collection	0.048	0.000	-0.21%	1.54	159.00	0.00	8	-10.3%	127.1%	0.00	0.10	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.019	0.000	-1.54%	0.65	NM	0.00	6	-2.5%	11.6%	0.02	0.82	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.041	-0.001	-2.37%	0.69	1.50	0.00	7	-13.6%	21.2%	0.00	0.01	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.158	-0.001	-0.63%	1.51	NM	0.00	5	-7.1%	50.5%	0.00	0.02	NM	NM	0.311	0.070	0.01%
National Consumer Holding	0.112	0.001	0.90%	1.18	41.48	0.00	34	-3.4%	5.7%	0.05	0.45	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.399	0.030	8.13%	2.23	29.69	0.00	37	-10.5%	47.8%	0.00	0.00	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.093	-0.002	-1.89%	1.15	21.62	0.00	36	-6.0%	-2.6%	0.08	0.89	NM	NM	0.121	0.086	0.08%
Gulf Franchising Holding	0.077	-0.004	-4.58%	1.60	NM	0.00	3	-3.0%	36.5%	0.00	0.00	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,229			7.26	47.65					9.86%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.457	0.000	0.00%	0.97	13.49	4.38	69	-5.0%	-2.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.16%
Total Health Care - 2 Companies								230			0.00	0.00					0.54%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.594	-0.004	-0.67%	0.85	18.01	0.00	1,516	-1.2%	16.7%	0.65	1.08	5.3%	3.2%	0.663	0.498	3.54%
HUMN.KW	Human Soft Holding	3.291	-0.012	-0.36%	3.31	10.06	10.60	420	-2.3%	-3.2%	0.93	0.28	32.1%	27.6%	3.845	2.972	0.98%
ALAF.KW	Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1.4%	16.1%	0.01	0.03	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.195	-0.007	-3.47%	0.74	40.63	2.48	139	12.1%	45.5%	1.29	6.46	1.8%	1.2%	0.222	0.123	0.32%
CABL.KW	Gulf Cable and Electrical Industries Group	1.385	-0.025	-1.77%	1.25	13.70	4.26	289	-7.0%	5.7%	0.53	0.38	9.2%	7.4%	1.540	0.999	0.67%
INTG.KW	Integrated Holding	0.542	-0.001	-0.18%	2.21	38.09	2.76	137	10.2%	6.3%	0.39	0.72	5.8%	3.7%	0.555	0.350	0.32%
PCEM.KW	Kuwait Portland Cement	0.916	-0.001	-0.11%	1.23	14.08	7.63	92	1.2%	9.0%	0.00	0.00	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.174	0.000	0.00%	0.61	24.86	0.00	66	-2.2%	-2.8%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.15%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.815	0.007	0.87%	1.98	20.66	3.71	147	-4.2%	-0.6%	0.14	0.17	9.8%	3.9%	0.890	0.574	0.34%
NIBM.KW	National Industries	0.184	0.003	1.66%	0.75	16.40	5.52	64	8.9%	17.2%	0.02	0.10	4.6%	3.3%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.285	0.002	0.71%	1.05	13.61	7.07	34	3.3%	21.8%	0.00	0.01	7.8%	4.8%	0.302	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.443	0.002	0.45%	1.43	7.72	6.80	76	5.2%	-2.0%	0.38	0.85	19.4%	4.9%	0.464	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.057	0.002	3.24%	0.43	NM	0.00	16	-4.7%	9.1%	0.01	0.22	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.183	0.004	2.23%	0.96	12.65	6.70	18	2.8%	15.8%	0.00	0.02	7.6%	5.9%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	0.000	0.00%	0.42	NM	0.00	12	-4.9%	30.5%	0.00	0.04	NM	NM	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.084	0.000	0.00%	0.66	7.16	5.95	14	-0.7%	2.6%	0.00	0.00	9.2%	8.2%	0.095	0.068	0.03%
SPEC.KW	Specialities Group Holding	0.116	-0.002	-1.69%	0.61	9.48	5.65	20	0.9%	12.6%	0.05	0.45	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
MRCK.KW	Metal and Recycling	0.100	0.000	0.00%	1.18	14.14	0.00	9	-9.1%	20.5%	0.00	0.00	NM	NM	0.117	0.058	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.046	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.370	0.001	0.27%	1.08	9.22	4.88	56	2.8%	14.2%	0.01	0.12	12.2%	8.8%	0.374	0.301	0.13%
Total Industrials - 22 Companies								3,352			4.41	10.94					7.82%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

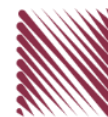


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.930	0.000	0.00%	1.85	18.21	2.80	548	1.0%	2.7%	0.00	0.00	10.3%	3.3%	1.930	1.060	1.28%
AINS.KW	Al Ahleia Insurance	0.755	0.000	0.00%	1.17	8.17	5.30	164	1.5%	23.8%	0.00	0.00	14.5%	5.7%	0.795	0.510	0.38%
KINS.KW	Kuwait Insurance	0.534	0.021	4.09%	0.71	2.47	7.80	99	2.7%	13.6%	0.04	0.07	NULL	NULL	0.570	0.415	0.23%
KWRE.KW	Kuwait Reinsurance	0.494	0.000	0.00%	1.61	11.84	1.42	128	4.0%	28.3%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.30%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.125	0.002	1.63%	0.82	4.24	4.61	30	15.7%	24.1%	0.00	0.02	19.3%	7.9%	0.132	0.095	0.07%
FTIK.KW	First Takaful Insurance	0.183	-0.004	-2.14%	2.15	NM	0.00	20	-9.9%	215.5%	0.00	0.00	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.039	-0.002	-5.07%	1.07	77.06	0.00	4	-26.4%	63.8%	0.05	1.15	1.4%	1.3%	0.062	0.019	0.01%
Total Insurance - 8 Companies								1,020			0.09	1.26					2.38%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.785	-0.002	-0.25%	1.74	9.71	6.35	76	3.3%	-2.2%	0.01	0.01	18.5%	14.7%	0.828	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.469	0.000	0.00%	0.81	10.85	6.40	85	0.0%	11.7%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.108	0.000	0.00%	0.37	9.78	0.00	28	-2.7%	21.5%	0.00	0.04	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.149	0.001	0.68%	1.50	31.04	0.00	7	-17.2%	136.5%	0.00	0.00	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.013	0.01%
SENE.KW	Senergy Holding	0.037	0.000	-0.27%	0.82	NM	0.00	7	0.3%	22.3%	0.00	0.01	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								209			0.01	0.06					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



MABK.KW	Mabane Co.	0.826	-0.014	-1.67%	1.75	16.73	1.67	1,087	1.5%	-2.0%	1.31	1.58	10.9%	5.2%	0.894	0.680	2.54%
SREK.KW	Salhia Real Estate	0.486	-0.001	-0.21%	1.47	16.52	3.08	265	5.7%	13.3%	0.54	1.12	9.2%	3.7%	0.550	0.383	0.62%
TIJK.KW	Commercial Real Estate	0.129	-0.001	-0.77%	0.79	25.80	2.24	228	5.8%	26.5%	0.54	4.23	3.1%	1.8%	0.136	0.092	0.53%
NREK.KW	National Real Estate	0.079	0.000	-0.13%	0.39	28.94	0.00	148	-0.4%	19.5%	0.02	0.27	1.4%	1.0%	0.097	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.390	0.001	0.26%	0.68	9.97	3.08	157	-1.3%	8.6%	0.02	0.05	6.9%	3.9%	0.410	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.226	-0.002	-0.88%	1.52	18.28	1.28	211	-0.9%	10.2%	0.35	1.53	8.7%	3.3%	0.261	0.102	0.49%
UREK.KW	United Real Estate	0.053	0.000	0.00%	0.36	NM	0.00	69	-4.8%	14.5%	0.02	0.44	0.0%	0.1%	0.061	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.041	0.000	0.00%	0.42	7.14	0.00	30	2.5%	11.4%	0.00	0.00	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.079	-0.001	-1.25%	0.91	NM	0.00	40	-3.5%	7.9%	0.05	0.66	-57.3%	-14.2%	0.085	0.049	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.269	0.001	0.37%	0.40	12.11	1.78	55	-0.4%	5.9%	0.00	0.00	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	0.00%	0.57	14.39	5.00	34	0.2%	14.9%	0.00	0.00	4.0%	2.2%	0.105	0.077	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.128	-0.002	-1.54%	1.78	3.41	0.00	41	-15.2%	-16.3%	0.07	0.57	71.5%	13.8%	0.166	0.048	0.10%
AYRE.KW	Aayan Real Estate	0.078	-0.001	-1.02%	0.53	11.72	6.38	32	-3.5%	7.9%	0.16	2.09	4.5%	3.9%	0.084	0.068	0.08%
ARGK.KW	Al Argan International Real Estate	0.084	-0.001	-0.71%	0.29	NM	0.00	21	-22.7%	5.8%	0.12	1.39	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.061	0.000	-0.16%	0.65	27.19	0.00	27	3.7%	19.9%	0.00	0.06	NM	NM	0.065	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.081	-0.004	-4.13%	0.60	82.08	0.00	20	-6.6%	2.4%	0.00	0.02	-0.5%	0.2%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.070	0.000	0.14%	0.83	20.59	7.15	40	-0.4%	-8.0%	0.00	0.03	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.142	0.000	0.00%	1.24	14.99	2.07	9	-7.2%	-3.4%	0.00	0.01	8.6%	6.9%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.049	-0.001	-1.82%	0.93	5.54	0.00	28	-12.3%	-5.8%	0.12	2.52	18.3%	9.3%	0.058	0.021	0.06%
TIJA.KW	Tijara and Realestate Investment	0.064	0.000	0.00%	0.57	12.96	6.22	24	1.6%	10.3%	0.00	0.00	4.4%	2.4%	0.065	0.047	0.06%
ARAB.KW	Al-Arabiya Real Estate	0.075	0.000	0.54%	0.74	6.69	0.00	27	-1.1%	10.9%	0.07	0.88	11.4%	3.1%	0.086	0.041	0.06%
AQAR.KW	Aqar Real Estate Investments	0.066	0.000	0.00%	0.53	20.56	3.03	15	-1.5%	13.8%	0.00	0.00	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.070	0.000	0.00%	0.76	7.92	0.00	12	-3.7%	25.9%	0.01	0.19	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.190	0.084	0.04%
OSOS.KW	Osos Holding Group	0.099	0.000	0.00%	0.80	9.17	8.08	10	-4.8%	32.0%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.034	-0.001	-1.47%	1.11	NM	0.00	6	0.3%	-1.5%	0.00	0.01	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.192	-0.002	-1.03%	1.78	27.12	0.00	19	-3.5%	20.0%	0.03	0.15	7.7%	7.6%	0.290	0.090	0.04%
MENK.KW	Mena Real Estate	0.043	0.003	8.40%	0.55	NM	0.00	6	2.2%	50.5%	0.25	5.91	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.028	0.001	2.53%	0.46	72.82	0.00	3	-7.5%	9.7%	0.02	0.78	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.048	-0.002	-4.38%	0.27	48.48	0.00	7	-15.8%	7.9%	0.00	0.08	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,701			3.73	24.55					6.30%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.267	0.000	0.00%	2.26	NM	0.00	27	-4.3%	235.8%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.26	NM	0.0%	27			0.00	0.00	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.501	-0.002	-0.40%	1.74	10.06	6.96	2,168	-0.2%	-1.2%	1.33	2.66	17.4%	5.8%	0.572	0.451	5.06%
STC.KW	Kuwait Telecommunications	0.595	0.002	0.34%	2.44	18.18	5.90	594	-1.7%	5.7%	0.10	0.17	13.5%	7.5%	0.635	0.520	1.39%
OORE.KW	National Mobile Telecommunications	1.259	-0.005	-0.40%	1.07	8.66	11.08	631	1.5%	3.5%	0.10	0.08	12.8%	6.9%	1.558	0.957	1.47%
HAYK.KW	Hayat Communications	0.093	0.000	0.00%	0.87	NM	0.00	8	0.5%	9.5%	0.00	0.00	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,401			1.53	2.91					7.93%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	1.55	14.76	7.14	186	-0.6%	-2.3%	0.03	0.16	10.6%	2.7%	0.208	0.163	0.43%
Total Utilities - 1 Company								186			0.03	0.16					0.43%

Total Market 147 Companies					1.70	22.53	3.31	42,883			37.47	131.38					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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